

The Corporation issued its State Revolving Funds Bonds, Series 2014B (2010 Master Financing Program) (Green Bonds) on July 2, 2014. As noted in the Official Statement relating to such bonds, we plan to post semi-annual updates regarding the projects funded with such bonds via our website (www.efc.ny.gov) by updating Exhibit E to such Official Statement until such time as all of the projects funded are complete. Set forth below is an update of such Exhibit reflecting information relating to such projects available to the Corporation as of August 30, 2018.

NYSEFC Series 2014B Green Bonds Project Update
Exhibit E

Projects Refinanced with Refunded Bonds

<u>Recipient</u>	<u>Program</u> ¹	<u>Green Bond</u> <u>Financed</u> ²	<u>Project Description</u>	<u>Construction Completion</u> <u>3</u>
Refundings				
Town of Avon	DW	\$ 610,000	New Storage tank, pump station, transmission main	7/13/2006
Buffalo Sewer Authority	CW	350,000	Sewer Separation/Combined Sewer Overflow	10/9/2003
Buffalo Sewer Authority	CW	952,500	Wastewater Treatment Plant Improvements Return Active Sludge & Waste Active Sludge Pump Station	2/11/2004
Buffalo Sewer Authority	CW	647,500	Combined Sewer Overflow	10/14/2003
Buffalo Sewer Authority	CW	237,500	Wastewater Treatment Plant Improvements Primary Clarifier Scum System and Septage/Sludge & Grease Transfer Station Improvements	5/4/2004
Buffalo Sewer Authority	CW	1,627,500	Primary Digester Cleaning, Inspection & Repair	9/1/2010
Village of Canastota	CW	300,000	Sanitary Sewer Separation [Phases 3 & 4]	7/20/2002
Town of Cheektowaga	CW	252,500	Interceptor Sewer [Alpine Pump Station Elimination]	2/24/2004
Town of Colonie	CW	967,500	Wastewater Treatment Plant Upgrade	12/31/2005
Town of Colonie	DW	7,916,666	Comprehensive Wastewater Treatment Plant Upgrade	10/6/2005
Town of East Hampton	CW	1,725,000	Landfill-Reclamation Portion of Closure	5/31/2005
Town of East Hampton	CW	615,000	Land Acquisition (Water supply protection)	10/10/2003
Town of East Hampton	CW	1,722,500	Land Acquisition (Water supply protection)	5/1/2004
Erie County	CW	145,000	Interceptor (Bluffs Subtrunk)	5/1/2004
Erie County	CW	212,500	Sewer Rehabilitation and Replacement Route 5 (Derby) & Lakecrest Gardens	7/30/2004
Town of Fleming	CW	117,500	Pump Station & Sanitary Sewer Replacement	6/26/2003
Town of Grand Island	CW	145,000	Wastewater Treatment Plant Improvements (New Pista Grit Unit, Waste Active Sludge & Return Active Sludge Pump)	9/1/2004
Town of Greenburgh	CW	1,232,500	Land Acquisition (Water supply protection)	3/5/2004
Town of Hamburg	CW	80,000	Collectors, Force Main & Pump Station	4/1/2005
Village of Holley	CW	300,000	Sanitary Sewer Replacement and Separation	11/26/2003
Village of Honeyoye Falls	CW	90,000	Wastewater Treatment Facility Upgrade: Filter Replacement	8/5/2003
Town of Hyde Park	DW	156,666	Consolidation of systems, extension to serve private contaminated wells. New water district connecting to Town of Poughkeepsie	3/8/2006
Town of Hyde Park	DW	863,333	Consolidation of systems, extension to serve private contaminated wells. New water district connecting to Town of Poughkeepsie	3/8/2006
Town of Irondequoit	CW	82,500	Sewer Rehabilitation (Phase 5)	10/25/2003
City of Kingston	DW	1,056,666	Phase 2 Eastwater Treatment Plant Improvements	2/8/2006
Town of Lake George	DW	53,333	Locate, develop & harness new groundwater source; pumping and storage facilities; replace transmission & distribution mains, etc.	5/1/2001
Livingston County	CW	102,500	Conesus Lake Co. Sewer Dist. Extension No. 8 - Collector Sewers, Force Main & Pump Station	6/27/2003
City of Lockport	CW	157,500	Sewage treatment plant improvements (secondary clarifier addition)	5/28/2004
City of Middletown	DW	923,333	Replacement of the City's Highland water filtration plants	12/15/2004
Town of Milo	DW	366,666	Extend system to serve area with private contaminated wells. Install 14,500 lf of 12-inch water main to form WD #2	1/7/2003
Town of Moriah	CW	105,000	Landfill Closure	11/15/2002
Town of Mount Pleasant	DW	1,913,333	Water Filtration Facilities	4/1/2004
Nassau County	CW	1,105,000	Pump Station (Cedar Dr./Roosevelt Blvd./Whitewood)	11/3/2009
Niagara Falls Public Water Authority	DW	2,730,000	Acquisition of City of Niagara Falls water system including debt for treatment plant, transmission, distribution, storage & metering	9/25/2003
Town of North Hempstead	CW	1,067,500	Port Washington L-5 Landfill - Landfill Cap	12/14/2001
Onondaga County	CW	687,500	Pump Station Rehabilitation (Four Pump Station Project)	1/15/2005
Onondaga County	CW	535,000	Jamesville Penitentiary Interceptor & Pump Station	8/30/2004
Onondaga County	CW	1,630,000	Sewer Treatment Plant Improvements (Lab & Flow Control Facility)	4/12/2004
Orange County	CW	7,797,500	Harriman Wastewater Treatment Plant Expansion	8/30/2006
Town of Penfield	CW	437,500	Collection Sewers	12/5/2003
Town of Penfield	CW	1,312,500	Land Acquisition (Water supply protection)	7/22/2004
Town of Porter	CW	120,000	Collectors, Pump Station & Force Main (Romberg Beach - Phase I)	3/27/2002
Town of Porter	CW	150,000	Collectors, Pump Station & Force Main (Lakeshore Sewer Improvements Area - Phase II)	6/4/2004
Town of Queensbury	CW	405,000	Interceptor, Pump Station & Force Main	3/7/2003
Rockland County	CW	11,867,500	Sewer District #1 - Western Ramapo Wastewater Collection Systems	7/1/2012
Village of Rouses Point	DW	1,176,666	Filter Plant Replacement with zebra mussel control	12/17/2003
City of Rye	CW	512,500	Land Acquisition (Water supply protection)	4/1/2002
Town of Salina	CW	72,500	Sewer Rehabilitation [Phase 2]	4/30/2003
Town of Sand Lake	CW	55,000	Sewer District No. 2 Wastewater Collection System - Phase 1	1/8/2004
Town of Sand Lake	CW	245,000	Sewer District No. 2 Wastewater Collection System - Phase 2	6/30/2004
Village of Seneca Falls	CW	1,215,000	Sanitary Treatment Plant Improvements	4/18/2005
Town of Southampton	CW	1,975,000	Land Acquisition (Water supply protection)	1/15/2004
Town of Southold	CW	617,500	Cutchogue Landfill Closure/Landfill cap (Title 5)	11/7/2003
Suffolk County Water Authority	DW	53,333	Boyle Road No. 1A , Selden well replacement	6/8/2004
Suffolk County Water Authority	DW	146,666	South Setauket , Daniel Webster Drive No. 2A (well replacement)	12/7/2005
Suffolk County Water Authority	DW	110,000	Farmingville, Morris Avenue Well No. 4	6/12/2002
Suffolk County Water Authority	DW	150,000	Oakview Highway 2A, Freetown - replacement well	5/14/2004
Suffolk County Water Authority	DW	116,666	Oxhead Road Well No. 1A, Stony Brook	10/1/2003
Suffolk County Water Authority	DW	110,000	Bridgehampton Replacement Well No. 3A	8/16/2004
Suffolk County Water Authority	DW	133,333	County Club Drive Well No. 1A, Moriches (Replacement Well)	10/1/2004
Suffolk County Water Authority	DW	130,000	Margin Drive Well No. 1A, Shirley	6/1/2003
Suffolk County Water Authority	DW	130,000	Lambert Avenue Well No. 2, Copiague	2/6/2004
Suffolk County Water Authority	DW	116,666	Wyandanch Avenue Well # 1A, Town of Babylon	12/5/2003
Suffolk County Water Authority	DW	106,666	Stem Lane Well #3, Town of Brookhaven	8/13/2004
Suffolk County Water Authority	DW	93,333	Patchogue-Yaphank Well #3, Town of Brookhaven	11/15/2004
Suffolk County Water Authority	DW	106,666	Spring Close Highway Well #3, Town of East Hampton	5/14/2004
Suffolk County Water Authority	DW	30,000	Oxhead Road Well #2A, Town of Brookhaven	11/17/2004
Suffolk County Water Authority	DW	116,666	Old Neck Road Well#3, Town of Brookhaven	5/1/2003
Suffolk County Water Authority	DW	100,000	Oak Avenue Well #1, Town of Southampton	6/1/2004
Suffolk County Water Authority	DW	116,666	North Washington Avenue Well #2, Town of Brookhaven	11/30/2004
Suffolk County Water Authority	DW	200,000	Edgewood Avenue Well #4, Town of Smithtown	6/25/2004
Suffolk County Water Authority	DW	126,666	Crystal Brook Hollow Road Well #3, Town of Brookhaven	9/24/2004
Suffolk County Water Authority	DW	120,000	China Road Well #3, Town of Islip	7/23/2004
Suffolk County Water Authority	DW	53,333	Brecknock Hall Well #2, Town of Southold	3/4/2002
Town of Webster	CW	1,082,500	Collectors, Force Main & Pump Station (Sandbar)	1/5/2004
Westchester County	CW	292,500	New Rochelle Sewer District Sanitary Sewer Overflow Treatment System	8/31/2004
Westchester County	CW	2,707,500	New Rochelle Sewer District Sanitary Sewer Overflow Treatment System	8/31/2004
Westchester County	CW	2,200,000	Yonkers Joint Treatment Plant Dewatering Building Expansion	8/30/2004
Westchester County	CW	3,480,000	Yonkers Joint Treatment Plant Sludge Collection System Replacement	8/30/2004
Westchester County	CW	680,000	Yonkers Sewer District Repair of Saw Mill Valley Trunk Sewer (Main Line)	6/1/2004
Westchester County	CW	807,500	Port Chester Sewer District Wastewater Treatment Plant Upgrade (Phase II)	12/31/2002
Westchester County	CW	1,450,000	Port Chester Sewer District Wastewater Treatment Plant Upgrade (Phase II)	7/1/2004
Westchester County	CW	400,000	Ossining Sewer District Wastewater Treatment Plant - 4th Clarifier	6/1/2004
Westchester County	CW	1,452,500	Ossining Sewer District Wastewater Treatment Plant - 4th Clarifier	6/1/2004
Westchester County	CW	127,500	Ossining Sewer District Wastewater Treatment Plant Upgrade Phase 2	2/15/2003
Westchester County	CW	1,332,500	Ossining Sewer District Wastewater Treatment Plant Upgrade Phase 2	6/1/2004
Town of Yorktown	CW	417,500	Infiltration/Inflow Correction	7/31/2004
Town of Yorktown	CW	1,072,500	Collection, Pump Station	7/22/2004
Town of Yorktown	CW	477,500	Construction of Collection Sewers in Oakside Estates Sewer District	12/4/2003

NYSEFC Series 2014B Green Bonds Project Update
Exhibit E

Projects Financed with Series 2014 B Bonds*

Recipient	Program ¹	Green Bond Financed ²	Project Description	Construction Completion ³
Buffalo Sewer Authority	CW	3,972,864	Combined Sewer Overflow	2/13/2014
Village of Chatham	CW	968,631	Wastewater Treatment Plant and Collection System Improvements	10/1/2013
Town of Corning	DW	2,200,000	Pinewood Acres Water District Upgrades to Storage, Pump Station, Distribution System	9/28/2013
Dutchess County Water and Wastewater Authority	CW	159,310	Valley Dale Wastewater Treatment Plant and Collection System Upgrades	11/30/2005
Dutchess County Water and Wastewater Authority	CW	937,143	Chelsea Cove Wastewater Treatment Plant Building Replacement	6/27/2006
Town of Farmington	CW	650,000	Collection System Infiltration/Inflow Correction and Pump Station Rehabilitation	7/9/2015
Village of Fayetteville	CW	237,481	Signal Hill Sanitary Sewer Improvements	4/6/2015
Village of Hamburg	CW	408,095	Sanitary Sewer Repair for Infiltration/Inflow Reduction	7/30/2010
Village of Hamburg	CW	332,789	Demolition of South Buffalo Pumping Station and Design and Construction Crescent Avenue Pump Station	7/31/2012
Village of Hamburg	CW	547,349	Elimination of Collection System Pump Stations	9/13/2013
Town of Highlands	DW	796,477	Extension of the existing WD #2 to serve private wells with contamination and consolidation of several public water systems	10/4/2013
Village of Hunter	DW	1,006,418	Phase 2 of #16732 - Dolan's Lake Intake and Connection of Wells 1 and 3 to Filter Plant (Cost Overrun; Develop Additional Source Capacity)	9/30/2014
Town of Mount Pleasant	CW	640,838	Rehabilitation of Sanitary Sewers - Phase V	12/30/2012
Village of Newark	CW	10,472,255	Infiltration/Inflow Replacement of the East Newark Pumping Station and Improvements to the Extion Village Wastewater Treatment Plant	8/1/2016
Onondaga County	CW	21,390,259	Combined sewer overflow [Harbor Brook CSO abatement phase 2]	11/13/2015
Onondaga County	CW	6,406,289	Combined sewer overflow [Harbor Brook CSO abatement phase 1 - interceptor replacement]	11/30/2012
Onondaga County	CW	28,683,713	Combined sewer overflow [Clinton CSO abatement phase 2 - storage/green infrastructure]	4/17/2015
Onondaga County	CW	6,422,104	Green Infrastructure (Onondaga County Save the Rain Program 2010-2018 Green Infrastructure Plan)	5/31/2015
Onondaga County	CW	1,498,118	Sewer Rehabilitation (Phase 2)	9/23/2014
City of Oswego	CW	3,755,525	West Side Wastewater Treatment Plant Expansion West Side Combined Sewer Overflow Long Term Control Plan	11/20/2014
City of Oswego	CW	1,766,101	Combined sewer overflow [excess flow management facility, disinfection]	1/17/2014
City of Oswego	CW	2,842,255	Combined sewer overflow [excess flow management facility Pump Station and facility upgrade]	5/8/2015
Rensselaer County	CW	1,414,669	Final Effluent Disinfection System	7/18/2014
Rockland County	CW	1,022,904	Capital Improvement Program - Phase II	2/1/2015
Rockland County	CW	4,534,095	Capital Improvement Program - Phase II	5/14/2014
Town of Salina	CW	668,886	Landfill Cap (Title 5)	11/12/2013
Village of Scarsdale	CW	820,000	Fox Meadow Brook Storm water Improvements	7/22/2015
Village of Silver Creek	DW	3,477,379	Distribution System Replacement	10/31/2014
Village of South Corning	DW	1,255,000	Upgrade Distribution System & Replace Storage Tank	7/26/2012
Town of Southeast	DW	994,382	Well replacement project for the Springhouse Estates Water District, new storage and other upgrades	8/8/2014
Village of Waterloo	CW	3,250,000	Wastewater Treatment Plant and Inflow/Infiltration Improvements	5/5/2015
Westchester County	CW	6,535,000	New Rochelle Wastewater Treatment Plant for Demolition, Composite Performance, Implementation and Plant Expansion (SNR-06)	3/17/2014
Westchester County	CW	1,567,000	New Rochelle Service Area for Pump Station Rehabilitation at Woodbine & Magnolia Ave. Pump Stations (SNR-75)	4/30/2015
Westchester County	CW	707,000	Yonkers Joint Treatment Plant Phase II Bulkhead Rehabilitation (SYO-37)	10/17/2015
Westchester County	CW	2,339,500	Emergency Generator Replacement Yonkers Joint Wastewater Treatment Plant (SYO-14)	12/31/2017
Westchester County	CW	15,555,000	Long Island Sound Biological Nutrient Removal (BNR) New Rochelle Wastewater Treatment Plant (SLI-01)	5/18/2015
Westchester County	CW	13,275,000	Long Island Sound Biological Nutrient Removal (BNR) New Rochelle Wastewater Treatment Plant (SLI-01)	9/30/2013
Westchester County	CW	3,000,000	Long Island Sound Biological Nutrient Removal (BNR) - RBC Upgrades Port Chester Wastewater Treatment Plant (SLI-01)	12/31/2013
Village of Wilson	CW	844,238	Wastewater Treatment Plant and Collection Sewer System Improvements	10/15/2013

(1) Clean Water (CW); Drinking Water (DW)

(2) Green Bond Funded amounts may include costs of issuance.

(3) Future completion dates are estimates and subject to change.

* May include projects initially funded with recipient bonds or notes.